



WOUNDED WARRIOR
PROJECT®



WOUNDED WARRIOR
TIM APONTE (RIGHT)

CENTRALIZE YOUR GIVING WITH DONOR ADVISED FUNDS

★ REALIZE WHAT'S POSSIBLE

ABOUT WWP

Wounded Warrior Project® (WWP) began in 2003 as a small grassroots effort providing simple care and comfort items to the hospital bedsides of the first wounded service members returning home from the conflicts in Iraq and Afghanistan.

As their post-service needs evolved, so have WWP programs and services. Today, through our direct programs in mental health, life and career path development, and long-term rehabilitative care, along with our advocacy efforts, we improve the lives of millions of warriors and their families.



DAF GIVING

Your financial and charitable goals reflect your commitment to support the future of your loved ones, charitable organizations you value, such as Wounded Warrior Project® (WWP), and the greater community. But sometimes, it can be difficult to keep track of the organizations you wish to support and the documents required to receive your benefits from charitable gifts.

Creating a donor-advised fund is a convenient and easy way to organize your charitable intentions.

Consider DAFs' one-stop giving.



“

Every time Jason does an event, he comes back and his therapist says he's leapt to the next level from a cognitive standpoint. Thanks to Wounded Warrior Project, my son has a coach to help him recover as much as possible and to really enjoy life.

— WOUNDED WARRIOR
PARENT & CAREGIVER
PAM ESTES



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WHAT IS DAF GIVING?

A donor-advised fund (DAF) allows you to recommend how much and how often money is granted to Wounded Warrior Project and other charities. You transfer cash or other assets to a community foundation, financial services firm, or sponsoring organization. You can then recommend — but not direct — how much and how often money is granted.

Setting up a DAF qualifies you for a federal income tax charitable deduction when you make a gift to the fund — without immediately having to choose the charities you want to support. If you so choose, you can support several charitable organizations without having to retain records for several separate contributions.



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Wounded Warrior Project really kick-started my recovery, both physically and emotionally...

That one Soldier Ride didn't just save my life, but it probably saved others too.

— WOUNDED WARRIOR
DONNA PRATT



HOW IT WORKS

1. You open a DAF by written agreement with a community foundation, financial services firm or other sponsoring organization. Most DAFs require a minimum gift to open your fund, although additional contributions may be less.
2. You name your loved ones as your successor to continue recommending grants to charitable organizations, or you can name us as a beneficiary to receive all or part of your account after your lifetime.
3. You may make contributions to your fund at any time. Your sponsoring organization invests contributions and provides you with regular accounting.
4. You qualify for a federal income tax charitable deduction for each gift to your donor-advised fund.
5. You make recommendations that various amounts be distributed to charitable organizations of your choice, such as WWP. However, by law, you cannot make direct distributions.



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I felt like I was in quicksand - like something was just pulling me under.

But my Talk counselor gave me a glimmer of hope to just kind of keep holding on to that rope, like a lifeline he was throwing me.

— WOUNDED WARRIOR
TONYA OXENDINE



ADVANTAGES

Donors enjoy a certain level of privacy, having the option to keep donations anonymous. These funds are flexible allowing you to add to the fund at any time, and you don't need to have a specific purpose for each gift. Again, the funds offer the simplicity of keeping a multitude of philanthropic activities organized in one stream of documentation and finances.



Create a donor advised fund



Choose charities to support



Qualify for a tax deduction



ADDITIONAL CONSIDERATIONS

Where to find donor-advised funds.

Begin with your local community foundation and nonprofit organizations. Financial services firms also offer a growing number of national donor-advised funds.

Evaluate the sponsoring organization carefully.

When you make a gift to a donor-advised fund, you irrevocably give away your money or property. Make sure the organization you select supports your values.

Understand the fund's policies and procedures.

Minimum contributions, as well as the amount and frequency of grant recommendations, all vary depending upon the sponsoring organization.

Consider costs and investment results.

All donor-advised funds charge administrative fees that can vary considerably. In addition, investment performance will vary from one donor-advised fund to the next, affecting the amount that will actually be distributed to a charitable organization.



A LASTING LEGACY

Turn your DAF into a lasting legacy at Wounded Warrior Project by naming us as a full or partial beneficiary when you create the fund, or contact your fund administrator to complete a change form.



For detailed information, please email us at stewardship@woundedwarriorproject.org or call **904.405.1156**.



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NEXT STEPS



**SCAN FOR
MORE INFO**

WWP Stewardship Team

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- stewardship@woundedwarriorproject.org
- EIN#: 20-2370934
- 904.405.1156
- 4899 Belfort Road, Suite 300
Jacksonville, FL 32256

★ **TOGETHER, WE STAND READY TO SERVE** ★



**WOUNDED WARRIOR
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